偉 俊 礦 業 集 團 有 限 公 司 *
Wai Chun Mining Industry Group Company Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 660)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Wai Chun Mining Industry Group Company Limited dated 18 May 2016 (the "**Announcement**") in relation to, among others, a major and connected transaction in relation to the Proposed Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

The Board is pleased to announce that INCU Corporate Finance Limited, a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the S&P Agreement, the Proposed Acquisition and the transactions contemplated thereunder. The appointment of INCU Corporate Finance Limited has been approved by the Independent Board Committee.

The letter of advice from the Independent Financial Adviser in respect of the S&P Agreement, the Proposed Acquisition and the transactions contemplated thereunder will be included in the circular to be despatched to the Shareholders in due course.

By order of the Board
Wai Chun Mining Industry Group Company Limited
LAM Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 3 June 2016

As at the date of this announcement, the Board comprises:

Executive Directors:
LAM Ching Kui (Chairman and Chief Executive Officer)

Independent Non-executive Directors:
CHAN Chun Wai, Tony
HAU Pak Man
TO Yan Ming, Edmond

* for identification purpose only