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HOPEFLUENT GROUP HOLDINGS LIMITED

合富輝煌集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 733)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

**Independent Financial Adviser to the Hopefluent IBC and
the Independent Hopefluent Shareholders**



INCU Corporate Finance Limited

This announcement is made pursuant to Rule 2.1 of the Takeovers Code.

Reference is made to the joint announcement issued by Country Garden Services Holdings Company Limited, Country Garden Property Services HK Holdings Company Limited and Hopefluent Group Holdings Limited (the “**Company**”) dated 6 November 2023 in relation to, among other things, the Subscription, the Possible Acquisition and the Possible Offers (the “**Joint Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Joint Announcement.

INCU Corporate Finance Limited (the “**Independent Financial Adviser**”), a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong), has been appointed as the independent financial adviser to advise (i) the Hopefluent IBC and the Independent Hopefluent Shareholders in respect of the Subscription; and (ii) the Hopefluent IBC and the Independent Hopefluent Shareholders in respect of the terms of the Possible Offers and as to the acceptance of the Possible Offers. Such appointment has been approved by the Hopefluent IBC pursuant to Rule 2.1 of the Takeovers Code.

The advice of the Independent Financial Adviser in respect of the Subscription will be included in the circular for the Hopefluent EGM to be despatched to the shareholders of the Company. The advice of the Independent Financial Adviser in respect of the Possible Offers,

in particular as to the terms of the Possible Offers and as to the acceptance of the Possible Offers pursuant to Rule 2.1 of the Takeovers Code, will be included in the Composite Document relating to the Possible Offers.

The Possible Acquisition, if materializes, may lead to the Possible Offers. As at the date of this announcement, no formal sale and purchase agreement has been entered into in respect of the Possible Acquisition, and such discussion is still in progress and the Possible Acquisition may or may not proceed. The issue of this announcement does not in any way imply that any general offer will be made. The Subscription is also subject to fulfillment or waiver of each condition and may or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. If Shareholders and potential investors of the Company are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Hopefluent Group Holdings Limited
ZHU Rongbin
Chairman

Hong Kong, 15 November 2023

The directors of the Company (the “Directors”) jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and the Directors confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive directors of the Company are Mr. ZHU Rongbin, Mr. GAO Bin, Mr. FU Wai Chung and Mr. LO Yat Fung; the non-executive director of the Company is Mr. FU Ear Ly; and the independent non-executive directors of the Company are Mr. LAM King Pui, Mr. CAO Qimeng and Ms. XU Jing.